

INNOVATIVE FINANCIAL WELLNESS

A customized financial wellness program designed to better
your employees financial well-being-now and later



Analysis

After careful analysis of your employee population and needs, Innovative's financial team will build a tailored financial wellness program specific to your employee workforce.



Financial Education

- Personal finances
- Retirement savings
- Estate planning
- Student loan repayment
- Taxes
- Investing



Employee Engagement

- Website portal
- Online education tools
- Video resource library
- Quarterly well-being email newsletters
- On-site presentations
- Streaming webinars
- 1:1 on-site meetings

START IMPROVING YOUR EMPLOYEE'S FINANCIAL FUTURE TODAY

Contact Innovative to get started